

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name Eikon Therapeutics, Inc.		2 Issuer's employer identification number (EIN) 84-2807586	
3 Name of contact for additional information Sunny Amadoru	4 Telephone No. of contact 415-818-4227	5 Email address of contact amadorus@eikontx.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 230 Harriet Tubman Way		7 City, town, or post office, state, and ZIP code of contact Millbrae, CA 94030	
8 Date of action 01/27/2026		9 Classification and description Eikon Therapeutics common stock	
10 CUSIP number 282564103	11 Serial number(s)	12 Ticker symbol EIKN	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► **On January 27, 2026, Eikon Therapeutics, Inc. effected a 1-for-7.4578 reverse stock split of its issued and outstanding common stock. The per share par value and authorized numbers of shares of Eikon's common stock were not adjusted as a result of the reverse stock split. Pursuant to the reverse stock split, every 7.4578 shares of issued and outstanding common stock automatically converted into one share of common stock. Any shareholder who would otherwise be entitled to a fractional share as a result of the stock split received or will receive cash in lieu thereof, and for US federal income tax purposes was deemed to have received and then immediately sold such fractional share for cash.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► **As a result of the reverse stock split, Eikon shareholders will be required to allocate the aggregate tax basis in their shares of Eikon common stock held immediately before the reverse stock split among the shares of common stock held immediately after the reverse stock split, including any fractional share interest for which cash was or will be received. In general, a stockholder's aggregate tax basis in the shares of common shares held immediately before the reverse stock split should be allocated to the reduced number of shares of common stock under IRC § 358 and the regulations thereunder. Stockholders who acquired their shares of Eikon common stock on different dates and at different prices should consult their tax advisors regarding the allocation of the tax basis of such shares.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► **Because fractional shares were not issued, it is possible that the aggregate tax basis of Eikon common stock held by a shareholder immediately after the reverse stock split will not be equal to the aggregate tax basis of the common stock held by the shareholder immediately before the reverse stock split. The number of shares held immediately before the reverse stock split should be divided by 7.4578 to determine the post-split share equivalents. The shareholder's aggregate pre-split tax basis should be allocated between the whole post-split shares and any fractional share interest. For shares held in a single tax lot, the basis per full post-split shares equals the pre-split basis per share multiplied by 7.4578.**

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►

IRC § 368(a)(1)(E) (recapitalization)

IRC § 358 (basis determination)

IRC § 354(a)(1) (exchanges of stock and securities in certain reorganizations)

IRC § 1223(1) (tacking of original property holding period)

IRC § 302 (stock redemptions)

18 Can any resulting loss be recognized? ► **The transaction is generally non-taxable; shareholders do not recognize capital gain or loss except for any cash received in lieu of fractional shares. If a shareholder receives cash in lieu of a fractional share, the shareholder will recognize a gain or loss based on the difference between the amount of cash received and the stockholder's adjusted tax basis in the fractional share. The recognition of a gain or loss is facts and circumstances specific and we recommend that taxpayers consult with their tax advisors regarding the tax consequences resulting from their receipt of cash in lieu of fractional shares.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **The reportable tax year is the calendar year ending December 31, 2026.**

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► 

Date ► 10/2/2026

Print your name ► **Sunny Amadoru**

Title ► **VP, Corporate Controller**

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054